

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING
ADVISORY COMMISSION
August 21, 2012
TAX-EXEMPT ALLOCATION SUMMARY**

Core Industrial Development Bond Program		
Total Allocation Core IDBs 2012:		<u>\$40,000,000</u>
Total Core IDBs Issued to Date:		
Job Creation:	0	
Total Core IDBs Pending Issuance:		\$5,136,632
Job Creation Pending Issuance:	11	
Total Core IDBs Pending Allocation and/or Approval:		\$7,700,000
Job Creation Pending Allocation and/or Approval:	7	
Grand Total Core IDBs Issued/Pending Issuance/Pending Allocation and/or Approval:		<u>\$12,836,632</u>
Balance Remaining:		<u>\$27,163,368</u>

Small Business for Industrial Development Bonds Program		
Total Allocation SBP IDBs 2012:		<u>\$10,000,000</u>
Total SBP IDBs Issued to date:		\$0
Total SBP IDBs Pending Issuance:		0
Total SBP IDBs Pending Approval:		<u>0</u>
Grand Total SB Issued/Pending Issuance/Pending Approval:		<u>\$0</u>

Empowerment Zone Bond (EZB) Program		
Total EZBs Issued to Date:		0
Total EZB Pending Issuance:		0
Total EZBs Pending Approval:		<u>\$0</u>
Grand Total EZBs Issued/Pending Issuance/Pending Approval:		<u>\$0</u>

Total IDB Tax-Exempt Allocation 2012:		<u>\$50,000,000</u>
Total Core and I-Bank Approved for Allocation/Pending Issuance/Pending Approval and/or Allocation:		<u>\$12,836,632</u>
Total SBP Issued/Pending Issuance/Pending Approval:		<u>\$0</u>
Total IDB 2012 Allocation Remaining:		<u>\$37,163,368</u>

* Taxable bonds and refunding bonds do not require allocation and therefore are excluded from this report.
See the Report of Applications Received and Bonds Issued for a full list of tax-exempt, taxable, and refunding IDBs.

California Industrial Development Financing Advisory Commission (CIDFAC)
REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
August 21, 2012

Agenda Item - 3.

ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
TAX-EXEMPT AND/OR TAXABLE BONDS FOR APPROVAL AND TAX-EXEMPT ALLOCATION AND/OR REFUNDING IN AUGUST							
CMFA/ County of Mendocino	<u>Borrower & User:</u> Vintage Wine Estates, Inc. and/or a related entity	Acquisition of Land and Existing Building, Rehabilitation of Existing Building, Acquisition and Installation of New and Used Equipment	\$7,700,000	TE	IDB	August 31, 2012	7
			TOTAL:				<u><u>\$7,700,000</u></u>

TOTAL TAX-EXEMPT AND TAXABLE BONDS PENDING ISSUANCE

ACIDA/ County of Alameda	<u>Borrower & User:</u> Packaging Innovators Corp. and/or a related entity	Acquisition and Installation of New Equipment	\$5,136,632	TE	IDB	August 22, 2012	11
			TOTAL:				<u><u>\$5,136,632</u></u>

TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK AND/OR CPCFA

TOTAL I-BANK AND CPCFA: \$0

TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2012 - CORE IDB

TOTAL: \$0

ORIGINAL 2012 CORE IDB ALLOCATION RECEIVED: \$40,000,000

TOTAL TAX-EXEMPT ALLOCATION AWARDED: \$12,836,632

TOTAL TAXABLE AND/OR REFUNDING BONDS APPROVED*: \$0

TAX-EXEMPT ALLOCATION REMAINING: \$27,163,368

SUBTOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):

18

TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2012 - SMALL BUSINESS PROGRAM

2012 SBP ALLOCATION RECEIVED: \$10,000,000

TOTAL TAX-EXEMPT ALLOCATION AWARDED: \$0

TOTAL TAXABLE AND/OR REFUNDING BONDS APPROVED*: \$0

REMAINING SBP ALLOCATION: \$10,000,000

TOTAL REMAINING ALLOCATION FOR 2012:

\$37,163,368

TOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):

18

Glossary of Terms:
ACIDA - Alameda County Industrial Development Authority
CEDA - California Enterprise Development Authority
CIEDB - CA Infrastructure and Economic Development Bank
CMFA - California Municipal Financing Authority
CPCFA - California Pollution Control Financing Authority
CSCDA - CA Statewide Communities Development Authority
EZB - Empowerment Zone Bond
IDA - Industrial Development Authority
IDB - Industrial Development Bond
IDFA - Industrial Development Financing Authority
RF - Refunding
SBP - Small Business Program
TX - Taxable

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TE - Tax-Exempt

* Taxable bonds and refunding bonds do not require allocation.